CAPITAL GROUP®
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PO Box 1148
Norfolk VA 23501-1148

Year-End Statement

December 31, 2019

Primary account number: **62186033**

BARBARA A TALLEY CUST
FBO JAMES C TALLEY
VA/UTMA UNTIL AGE 21
3026 CHARTWOOD DR
SANDSTON VA 23150-4121

Best wishes for the New Year
This statement shows your complete account activity for 2019. We recommend you keep it for your tax records. See our online Tax Center for tax information, including forms, worksheets, cost basis information, IRA contribution instructions and more. Visit us at **capitalgroup.com/taxes**.

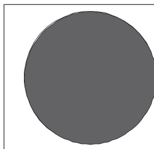
We've made it easier to find the forms you need
We're always looking for ways to improve our website for you. Our new Forms page makes it easy to quickly find the forms you need. Visit **capitalgroup.com/findforms.**

Portfolio value of all accounts $4,752.28

	Since initial investment on 1/1/2003*	Year-to-date since 1/1/2019
Beginning value	$809.39	$3,724.36
+ Additions	$0.00	$0.00
– Withdrawals	$0.00	$0.00
+/- Investment gain/decline	$3,942.89	$1,027.92
Ending value as of 12/31/2019	**$4,752.28**	**$4,752.28**

*For accounts opened prior to 2003, an initial investment date of January 1, 2003, is used. More information is available at **capitalgroup.com/statement**.
Need help reading your statement or defining key terms? For a description of what's included in the above numbers, go to **capitalgroup.com/statement**.

Portfolio allocation

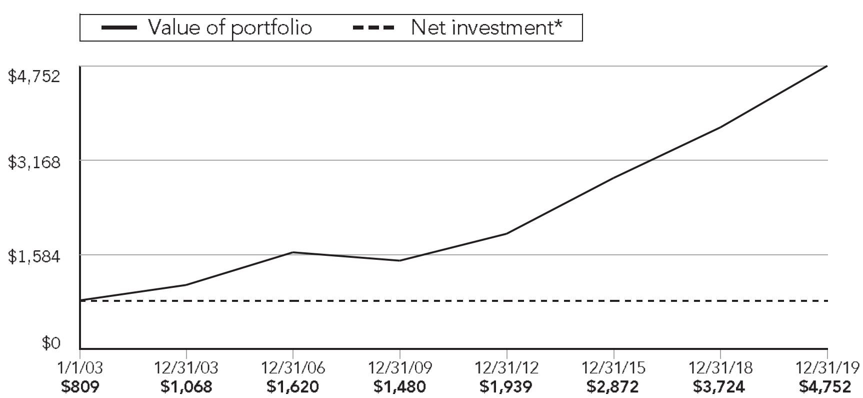


Growth-and-income	100.00%
	100.00%

Portfolio rate of return

Annualized since initial investment on 1/1/2003	10.97%
Year-to-date since 1/1/2019	27.60%

Portfolio value history



* Net investment is the total amount you invested minus the total amount you withdrew (including any dividends and capital gains paid to you in cash).

How to contact us

Through your financial advisor
Penny Crowell
(757) 490-9041
MML INVESTORS SERVICES, LLC
222 CENTRAL PARK AVE STE 1100
VIRGINIA BEACH VA 23462-3029

capitalgroup.com

FundsLine® 24-hour automated service
(800) 325-3590

Shareholder Services Representative
(800) 421-4225 (M-F 8 a.m. to 7 p.m. Eastern time)

Mail
American Funds
PO Box 2280
Norfolk VA 23501-2280

Overnight courier
American Funds
5300 Robin Hood Road
Norfolk VA 23513-2430

Questions about your statement
capitalgroup.com/statement

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Your portfolio at a glance $4,752.28

Non-retirement	Fund	Initial investment date	Value on 12/31/19	Change in value for the quarter	YTD return since 1/1/19	Annualized return since initial investment
BARBARA A TALLEY CUST FBO JAMES C TALLEY VA/UTMA UNTIL AGE 21 Account #62186033	Fundamental Investors-A	1/1/03*	$4,752.28	$469.38	27.60%	10.97%
Total portfolio			**$4,752.28**	**$469.38**	**27.60%**	**10.97%**

Historical transaction information: To view historical purchases, withdrawals, exchanges, dividends and capital gains since your initial investment date shown above, log in to your account at **capitalgroup.com** and click on "View transactions" for more details.

* For accounts opened prior to 2003, an initial investment date of January 1, 2003, is used.

Fund results from a long-term perspective

We believe investing should have a long-term focus and that one year is not long-term. Therefore, results should be measured over meaningful periods of time. Below, you will find the funds' average annual total returns for periods ended 12/31/19, reflecting the deduction of the maximum sales charge.

	Fund inception date	Fund lifetime	10 years	5 years	1 year	Expense ratio
Fundamental Investors-A	8/1/78	12.29%	11.71%	10.02%	20.28%	0.59%

Fund results above are preliminary and may be subject to change. Figures shown are past results for the funds and are not predictive of results in future periods nor do they reflect your personal rate of return. Current and future results may be lower or higher than those shown. Share prices and returns will vary, so investors may lose money. Investing for short periods makes losses more likely. Fund results for Class A shares of the American Funds reflect deduction of the funds' maximum sales charge (5.75% for equity funds and target date funds; 3.75% for most bond funds; 2.50% for intermediate and short-term bond funds). There is no sales charge for AF U.S. Government Money Market Fund Class A shares. Results for other share classes are at net asset value. If a sales charge had been deducted, results would have been lower. Investment results assume all distributions are reinvested and reflect applicable fees and expenses. For current information, including month-end results, results that reflect the impact of sales charges and results for Class A shares at net asset value, please visit **capitalgroup.com.** Expense ratios are as of each fund's most recent prospectus. Expense ratios reflect any applicable fee waivers or expense reimbursements. Please see the fund's most recent shareholder report or prospectus for details. Investment results reflect the waivers and/or reimbursements, without which they would have been lower.

Activity detail for account # 62186033 Account value: $4,752.28

Fundamental Investors-A Fund number: 10 Symbol: ANCFX Objective: Growth-and-income

100.00% of the account's assets are in this fund

Cost basis: Noncovered shares (prior to 2012)
Total cost basis: $1,366.87
Cost per share: $29.22
Calculation method: Average Cost

Cost basis: Covered shares (2012 and later)
Total cost basis: $1,637.30
Cost per share: $54.85
Calculation method: Average Cost

Year-to-date: Dividends	$67.61	**Short-term capital gains**	$0.00	**Long-term capital gains**	$261.56

Year-to-date transaction history

Trade date	Description	Dollar amount	Share price	Shares transacted	Share balance
01/01/19	Beginning balance	$3,724.36	$52.29		71.225
03/15/19	Income Dividend 0.165	$11.75	$58.38	0.201	71.426
06/14/19	Capital Gain 0.5619	$40.13	$57.72	0.695	72.121
06/14/19	Income Dividend 0.165	$11.79	$57.72	0.204	72.325
09/13/19	Income Dividend 0.17	$12.30	$60.08	0.205	72.530
12/20/19	Special Dividend 0.268	$19.44	$61.82	0.314	72.844
12/20/19	Income Dividend 0.17	$12.33	$61.82	0.199	73.043
12/20/19	Capital Gain 3.053	$221.43	$61.82	3.582	76.625
12/31/19	Ending balance	$4,752.28	$62.02		76.625

About your accounts

Information about your investments

Your responsibilities. Please review this statement carefully to confirm that we have accurately acted on your instructions. If you identify any discrepancies, please immediately notify your financial advisor or call us at (800) 421-4225. If you delay in reporting an error, we may be unable to adjust your account.

Personal rate of return. American Funds uses the Modified Dietz method to calculate the rates of return for your fund holdings, accounts and portfolio. This time-weighted calculation does not treat withdrawals as losses or investment amounts as gains. The formula factors in the amounts and daily prices of your account activity; the returns, fees and expenses of your specific funds; and applicable sales charges. Calculations may include closed and previously owned funds. Portfolio rate of return is the combined return for all of the accounts on this statement. Returns for investments made before 2003 are calculated with an initial investment date of January 1, 2003, and the investment value as of that date. Returns for periods less than a year are cumulative total returns and not annualized. Your personal returns may differ from fund results shown on this statement and online. You can view your fund and account personal rates of return, updated after each business day, by logging in to your account at **capitalgroup.com.** For more information, please visit **capitalgroup.com/statement** or call Shareholder Services at (800) 421-4225.

Cost basis. Effective January 1, 2012, the IRS requires American Funds to report cost basis information to both investors and the IRS on the sale or exchange of mutual fund shares acquired on or after January 1, 2012, called "covered" shares. The IRS requirements apply only to taxable accounts. Tax-favored accounts, including 529 and retirement accounts, are not included in the requirements.

American Funds uses Average Cost as the default cost basis method for covered shares unless you have selected another method for your account. For more information on cost basis, including other methods supported by American Funds and ways to select a cost basis method other than Average Cost, please go to our Tax Center at **capitalgroup.com** or consult your financial advisor or tax professional.

Stay connected. For the latest fund information, commentaries and updates, follow us on Facebook (**facebook.com/capitalgroup**) or YouTube (**youtube.com/americanfunds**).

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